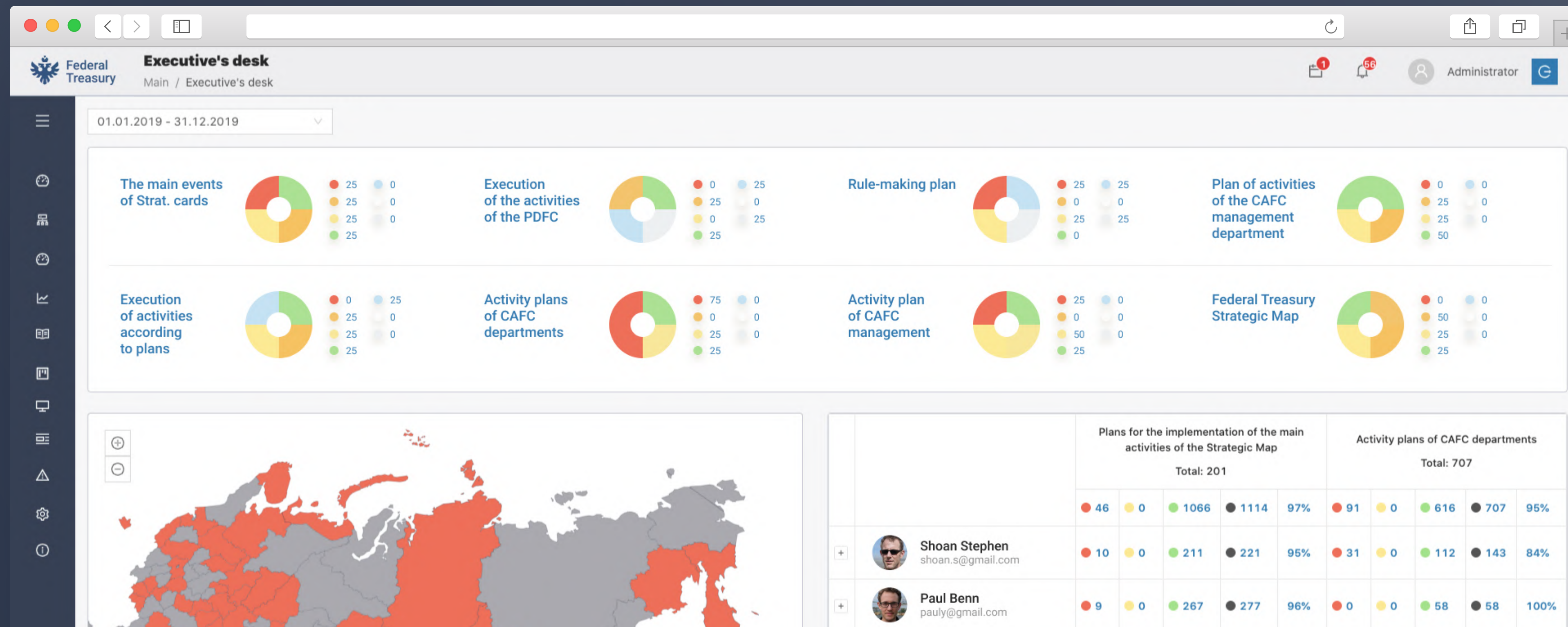


Planning system for the Federal Treasury

Deviation from the planned indicators decreased from 20% to 1%.
Transparent motivational system for employees has been introduced.



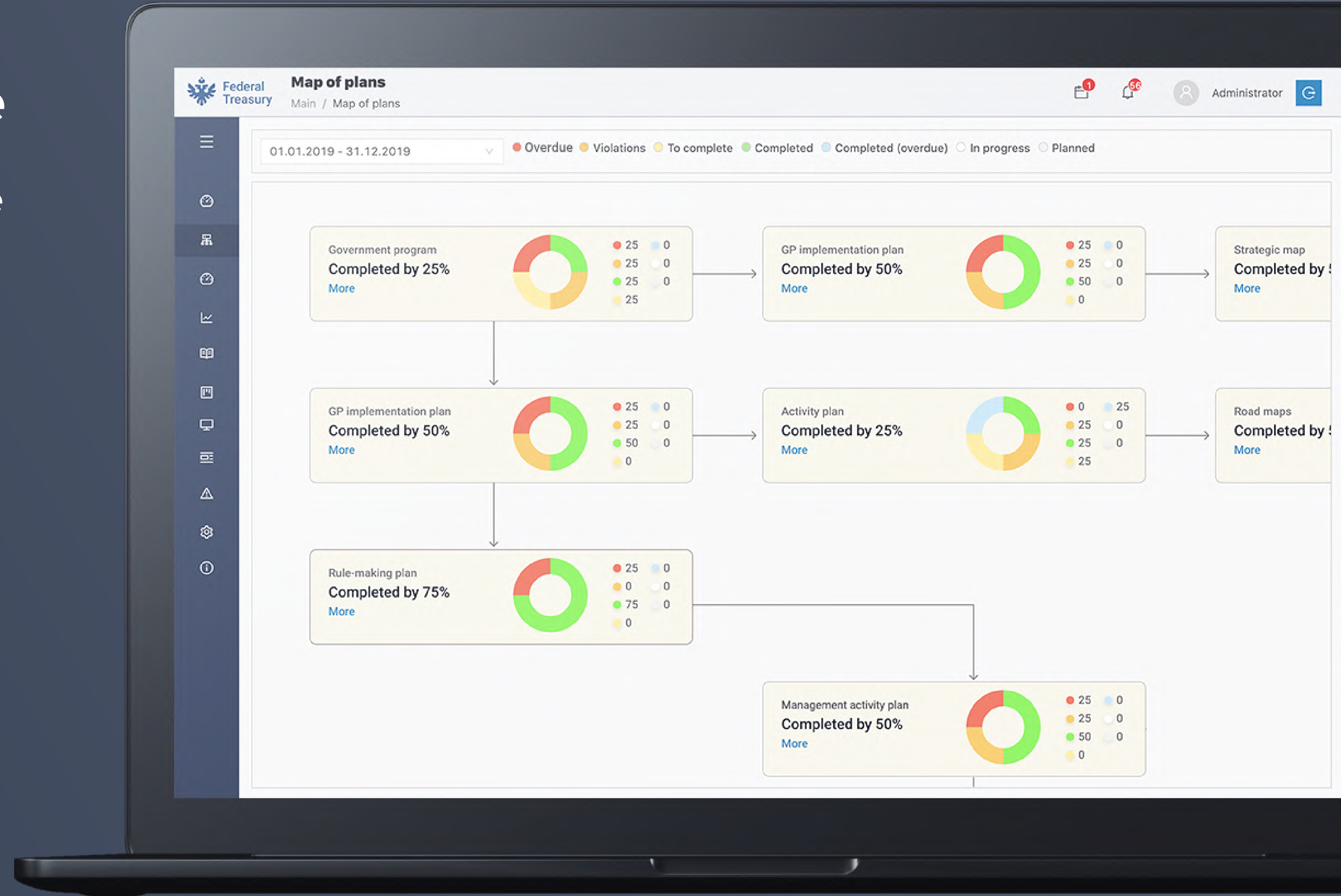
Challenge

We needed to design and develop a unified system for planning work and key indicators for employees of the Federal Treasury. The system intended to solve the problem of collecting information regarding the implementation of plans, emerging risks and causes of deviations.

SOLUTION

Plans map module

Flexible customization of the planning process according to the needs of users



Plans map module

Module allows to set the structure for specific plans for departments of different levels, as well as configure reporting parameters for those plans.

Module features:

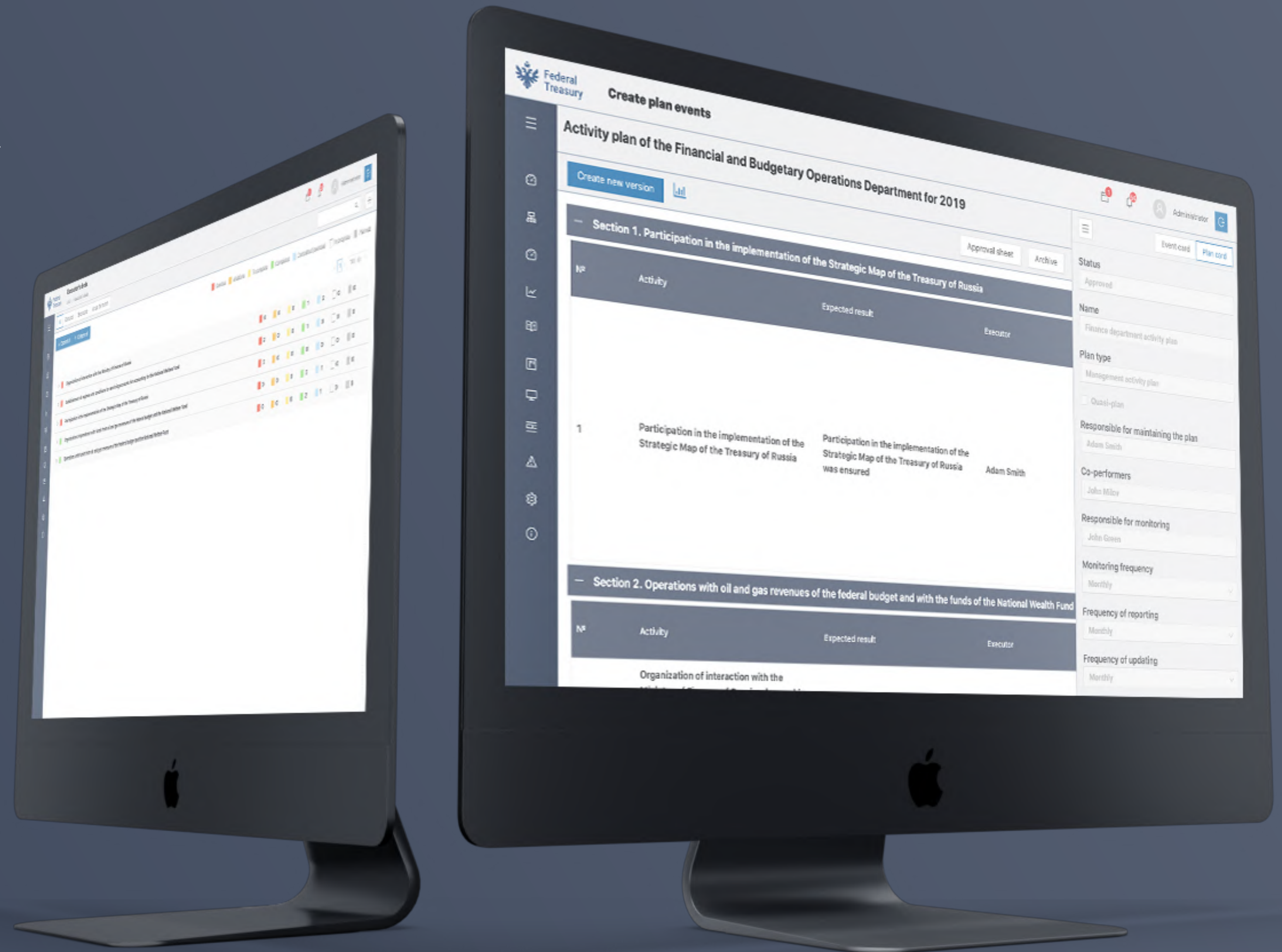
- ✓ Maintaining the hierarchical structure of planning documents and their interconnection with each other
- ✓ Setting up coordination of plans with responsible employees
- ✓ Setting the frequency of reports for plans
- ✓ Flexible configuration of the structure of planning documents and their attributes for generating reports
- ✓ Setting up KPI and risk management according to plans



Planning module

Module allows to manage the list of planning documents and collect information about their implementation. Among its main functions:

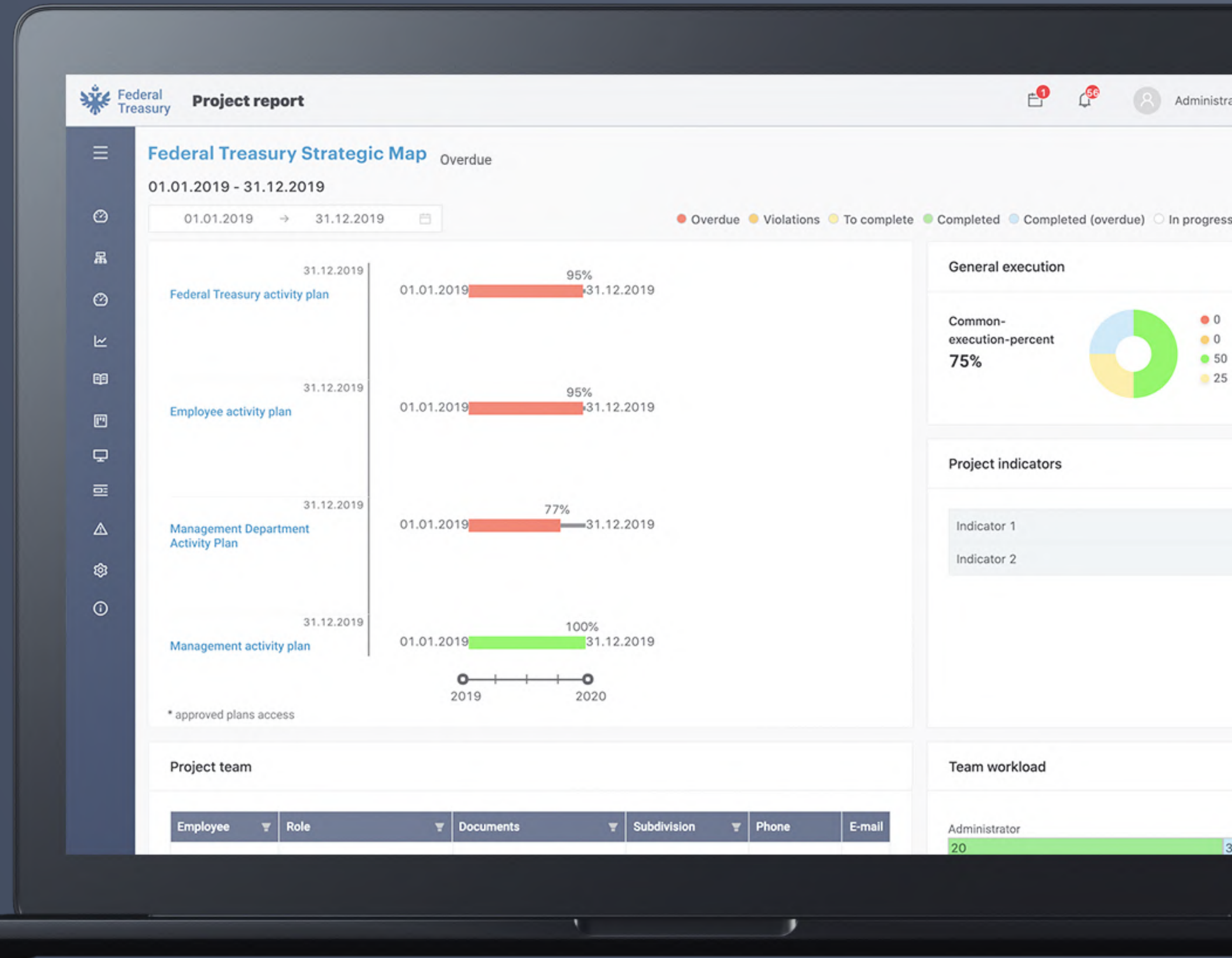
- ✓ Coordination and approval of plans by responsible employees
- ✓ Collection of a list of plans within the reporting period
- ✓ Logging information about the execution of the plan
- ✓ Decomposition of activities in plans for subordinate units and specific employees
- ✓ Logging information regarding the achievement of actual indicators
- ✓ Automatic calculation of the percentage of completion of the event based on the significance of the detailed tasks included in it



SOLUTION

Project portfolios module

Forming an operational plan based on the company's strategy, achieving global goals through short iterations

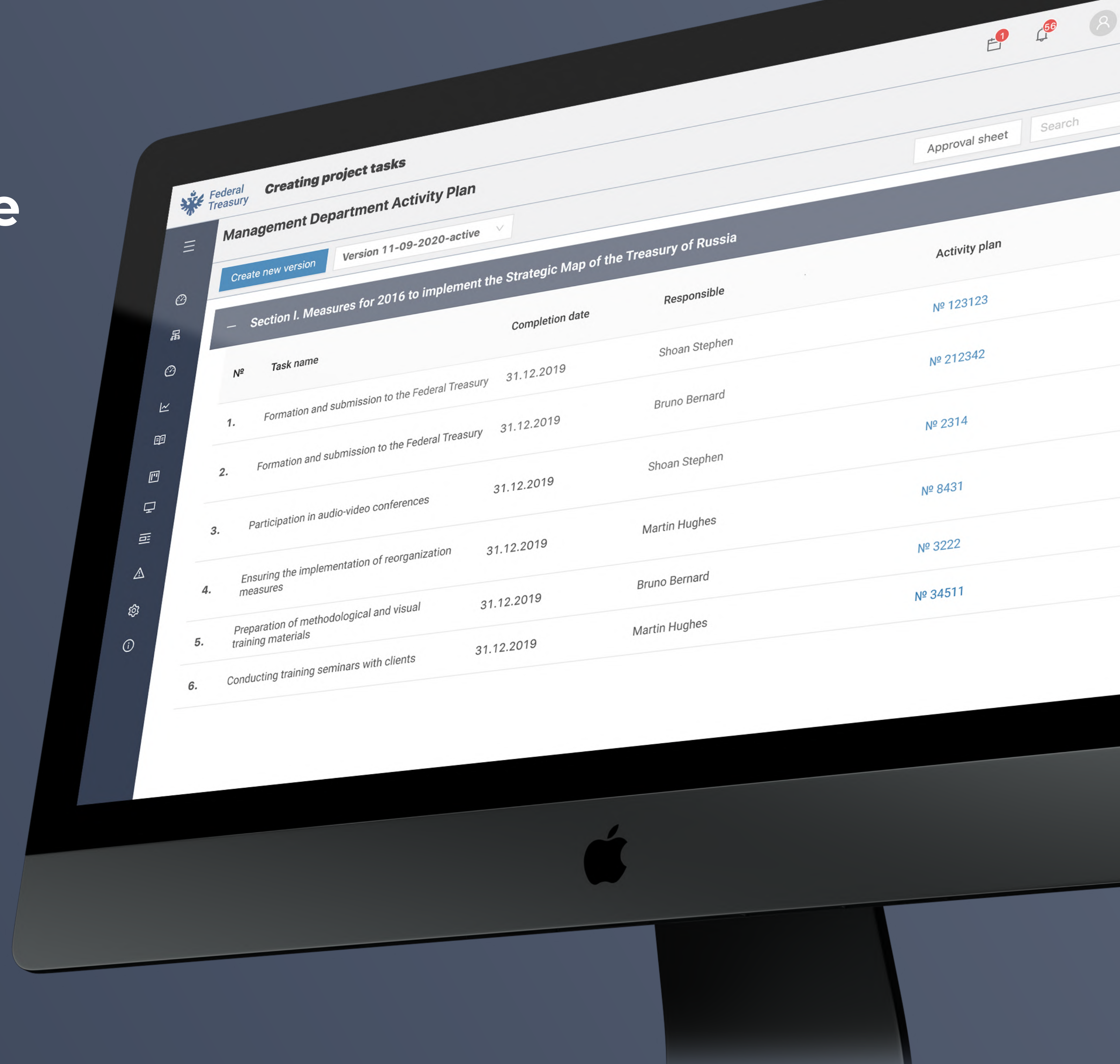


SOLUTION

Project portfolios module

The task of the module is to manage long-term projects that combine plans:

- ✓ Consolidation of plans for different reporting periods into long-term project portfolios
- ✓ Coordination of projects with responsible employees
- ✓ Automatic tracking of the project portfolio performance based on plans data and their significance for the portfolio
- ✓ Visualization of the current status of the project, workload of the team, distribution of roles



SOLUTION

Risk map module

The module allows you to manage the risks of achieving planned targets:

- ✓ Collection of risks to achieve indicators for departments and employees;
- ✓ Logging information about the impact of risks for KPIs and events
- ✓ Logging information on realized risks

20%
reduction in deviations
from targets



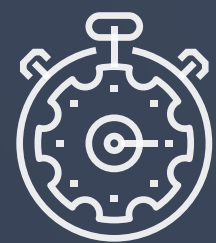
StecPoint

SOLUTION

Prompt reporting module

Developed a graphical reporting module. It shows the collected data in a visual form, in the form of graphs and charts and highlights deviations from typical values:

- ✓ Control the current status of plans and their activities in an aggregated form
- ✓ Get access to detailed information to identify the reasons for changes in planned indicators
- ✓ Track the implementation of plans by territories on the map of the country



High speed of work with large amounts of data



Prompt reporting module

- ✓ Check the achievement of KPIs by employees and departments
- ✓ Assess risks according to plans and their impact on deviations from the plan
- ✓ Create divisions according to planned indicators
- ✓ Visualize the filling of the system with plans at the beginning of the reporting period



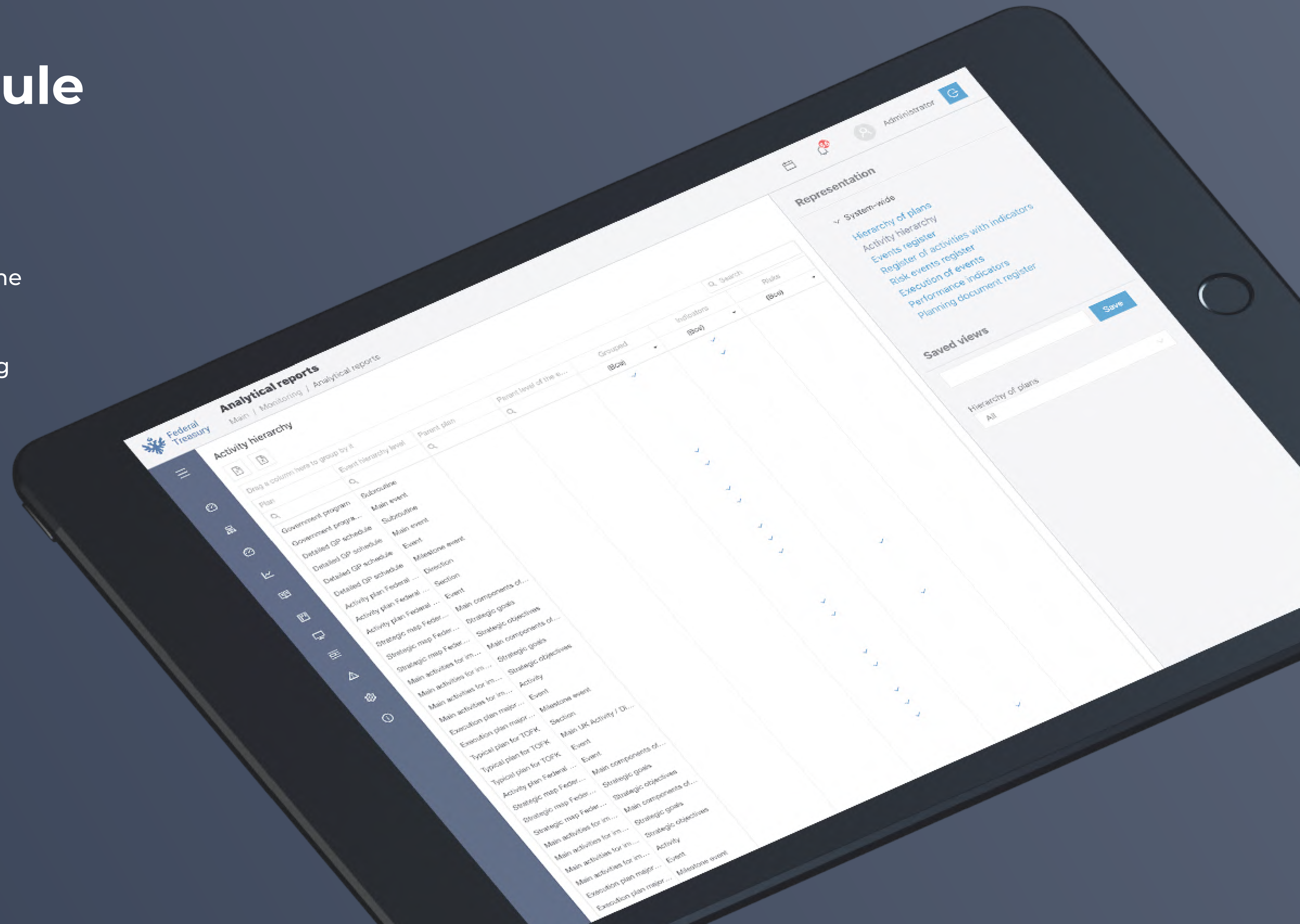
Supporting evidence-based decision making



Data upload module

The visual constructor allows to:

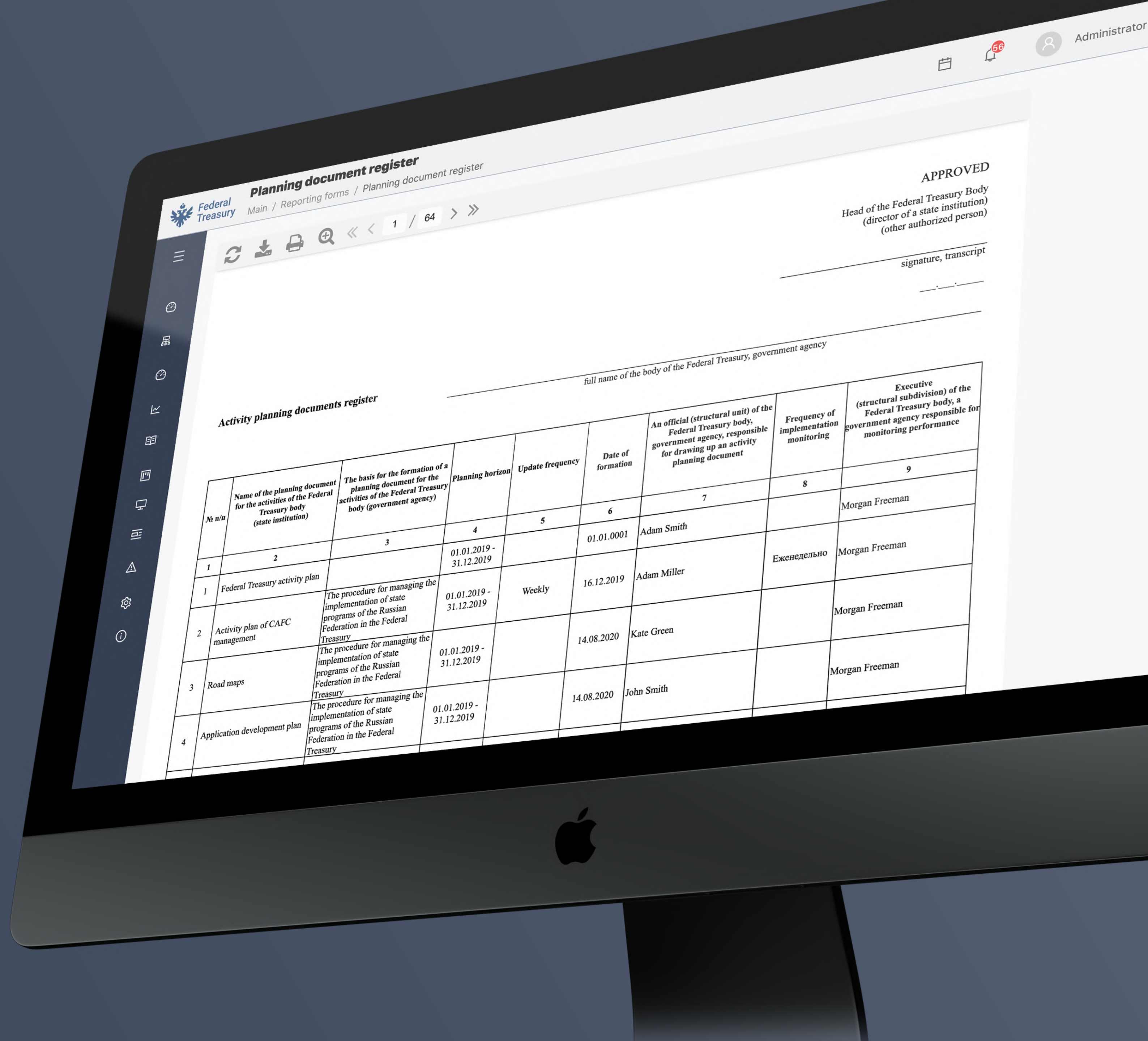
- ✓ Generate reports for past periods
- ✓ Process large amount of data to find the necessary information in a short time
- ✓ Export data in order to create reporting in Excel



SOLUTION

Printed forms module

Ability to quickly prepare printed forms for documents to be transferred to other organizations or provide reporting



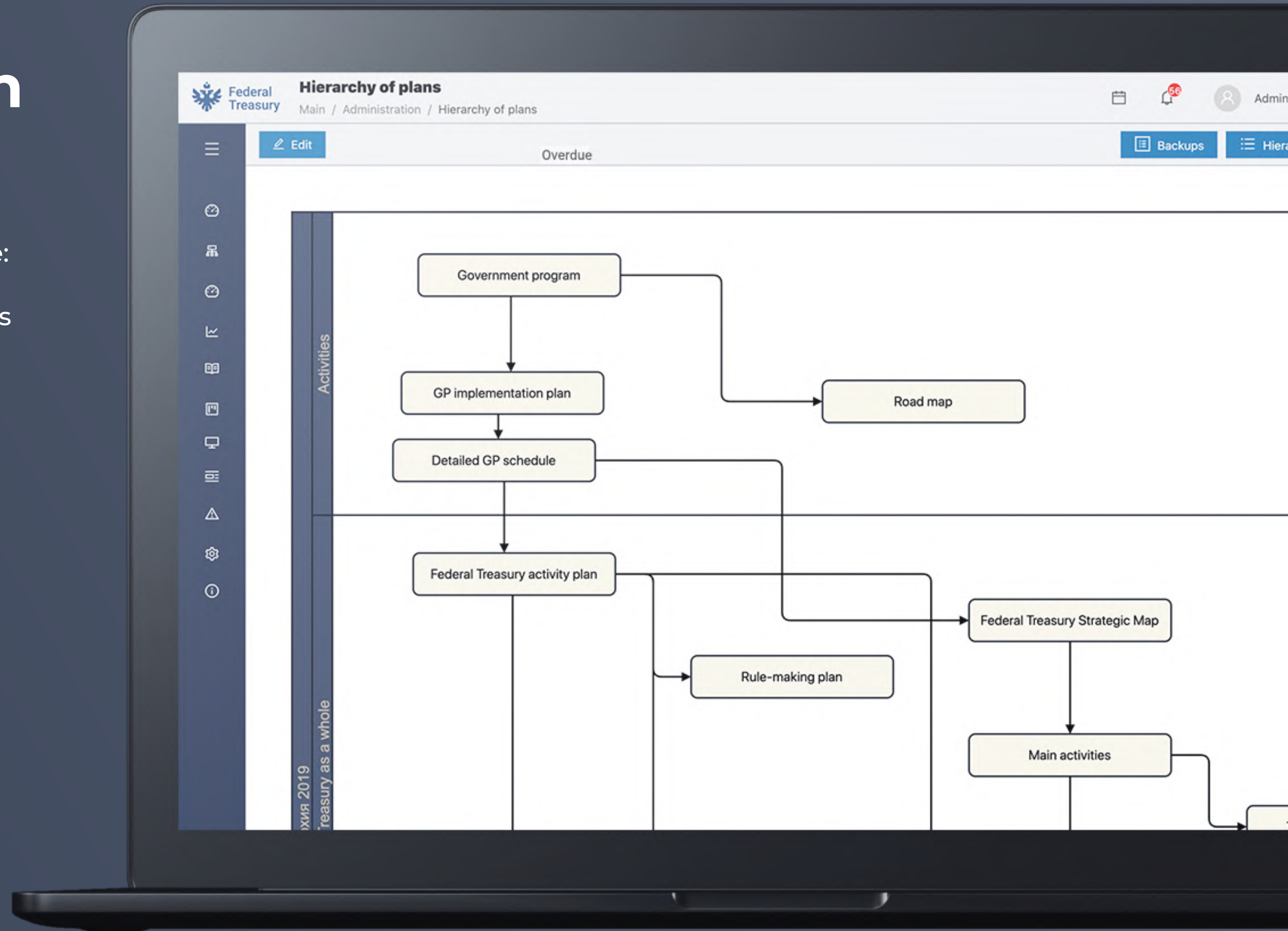
Business administration module

The system adapts to current needs. What's configurable:

- ✓ Events and channels for sending notifications to users
- ✓ Alert templates for different channels
- ✓ Values of directories
- ✓ User roles and available features

Module allows:

- ✓ Delegate tasks using substitution functionality
- ✓ Manage the organizational structure and affiliation of users with certain departments

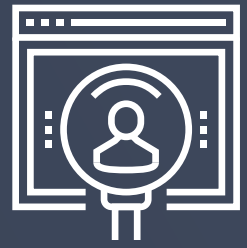


SOLUTION

Other functions



Key information backup



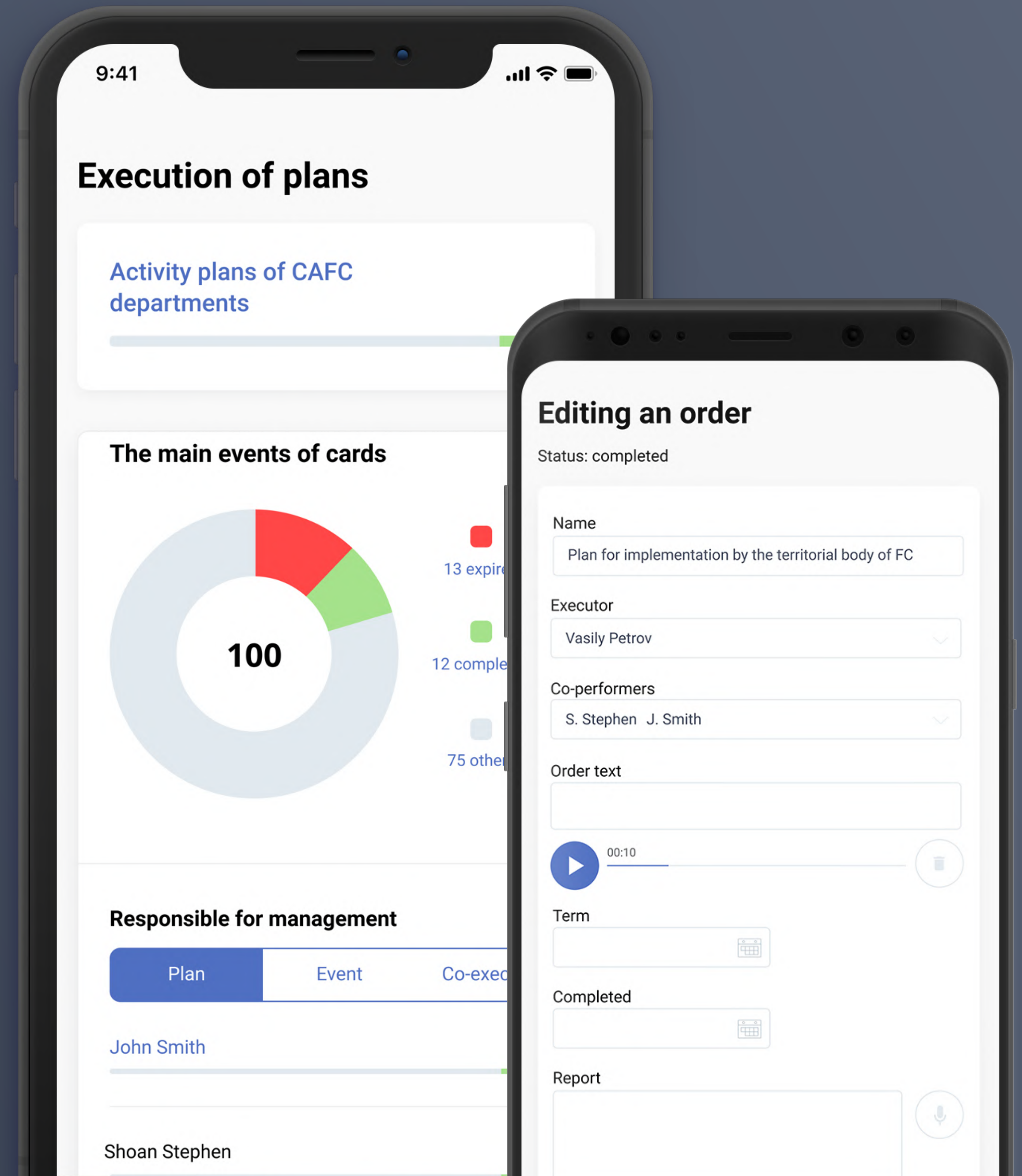
Logging user actions



Mobile app

Within the framework of the project, mobile applications for iOS and Android were developed which completely duplicate the functionality of the system. Their interface focuses on quick access to key actions:

- ✓ Requests for prompt reporting on activity plans
- ✓ Working with plan details
- ✓ Approval of documents
- ✓ Setting and tracking orders for employees
- ✓ Key event notifications



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